

Item 5

TITLE OF REPORT: Education Services Grant Transfer

Purpose of the Report

The purpose of this report is to request Schools Forums approval to centrally retain the former retained duties element of the Education Services Grant (ESG) which was mainstreamed into the Dedicated Schools Grant (DSG) from April 2017.

Background

The former ESG retained duties funding rate for local authorities is a flat rate of £15 per pupil.

The broad duties covered by the retained duties funding relate to the following areas:-

- Director of children's services and personal staff for director
- Planning for the education service as a whole
- Revenue budget preparation, preparation of information on income and expenditure relating to education, and external audit relating to education
- Authorisation and monitoring of expenditure not met from schools' budget shares
- Formulation and review of local authority schools funding formula
- Internal audit and other tasks related to the authority's chief finance officer's responsibilities under Section 151 of LGA 1972 except duties specifically related to maintained schools
- Consultation costs relating to non-staffing issues
- Plans involving collaboration with other LA services or public or voluntary bodies
- Standing Advisory Committees for Religious Education (SACREs)
- Provision of information to or at the request of the Crown other than relating specifically to maintained schools

In addition to the retained duties above, local authorities will also have duties that are required to be performed for maintained schools only, which have not been funded from September 2017.

The retained duties funding is calculated using the total headcount of pupils in primary and secondary schools contained in the Authority Proforma Tool (APT).

The DSG allocation received in December 2018 was based on 23,718 pupils and the retained duties element is calculated $£15 * 23,718 = £355,770$.

The current regulations state that ESG retained duties funding, now included in the DSG, requires Schools Forum approval for the local authority to retain this funding centrally.

Proposal

That Schools Forum approves the central retention of the allocation for retained duties.

Recommendations

It is recommended that Schools Forum approves the central retention of funding allocated for retained duties.

For the following reasons:

To provide funding to enable the local authority carry out their retained duties.

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